

Gerald Carrothers George Muirhead John Bousfield Roderick Robbie Margaret Buchinger Peter Allen Leon Ploegaerts Dharam Malik Nigel Richardson Regula Modlich Anwar Jafri Philip Weinstein Derek Chadwick Nigel Breerton David Beasley Bruce MacNabb Mark Dorfman Rajendra Rana Eva Samery Charles Simon Peter Smith Gary Davidson Aleksandar Milenov G. Keith Bain Robert Allsopp William White A.J. Diamond Ian MacNaughton Peter Walker W. Carson Woods Stephen Janes HESSIE Rimon David Birnbaum Karl Knechtel John Farrow James Balfour Roger du Toit Gerald Jordan Cecil Louis Warren Sorensen Ed Cuyllits John Marshall Allan Saunders Clifton Chin George Gray Mary Rose Patrick Shepperd Diana Santo Mohammad Qadeer F.M. Saunders Peter Weston Walter Winnicki Andris Roze Corwin Cambray Nicholas Tunnacliffe Derek Coleman Robert Hewitt Richard Danziger Lindsay Dale-Harris John Sinnott David Douglas John Gartner Shane Kennedy Barry Morrison Michael DeAngelis Norman Pressman Rajindra Varma Ranjit Dhar Hans Madan Walter Yewchyn Angus Cranston Michael Everard Peter Hungerford Don May Richard Merrill John Cox Alex Artuchov Stephen Bedford Donald Biback David Krajaefski Larry Field John Kennedy Paul Stagl Robert List James Taylor David Butler David Jackson Ann Rexe John Walker Paul Hamilton David Johnston James Hunton Catherine Gravely Gordon Knox Jean Murray Donald Baxter Ivano Manias Laverne Kirkness Tom Slomke Richard Harrison James Hill Tom Robinson David Cuming Peter Homenuck Carolyn Kearns Wayne McEachern William Armstrong Paul Mallard Jennifer Phillips John Waller Robert Clark William Steiss Terry Boutilier John Calvert Alexander Georgieff Carl Knipfel Robert Macaulay John McDermott Jean Monteith Kennedy Self Dale Ashbee Howard Levine W. Scott Morgan Donald Smith Philip Wong Elizabeth Howson Shirley Bailey Douglas Corbett Matthew Poon Alex Grant Cameron Kitchen Paul Chapman John Jung Gerald Richmond Haig Yeghouchian James Bertulli Paul Rycroft Robert Zelmer Peter Cheatley Geoffrey Cresswell David Matthews Arthur Muscovitch Peter Turner George McKibbon Alan McNair Donald Given Ronald Marini Simon Ainley Fred Galloway Pamela Sweet Paul Bedford N. Edward Davidson Frank Reiss Neil Smith Gary Cousins Mart Kivistik Eric Conley William Hollo David Slade Julius De Ruyter Patrick Olive Richard Seligman Max Sherman Edward Starr L. Wayne Morgan Lloyd Torrens Robert Miller Matthias Schlaepfer Janet Smolders Gary Templeton John Zipay Derek Crain Lawrence Kotseff John Livey Alexandra Rawlings Paul Kraehling Glenn Tunnock Philip Brown B. Barbara Dembek Thomas Gutfreund James Kirk Clarence Riepma Don Manahan Andrew Orr Terry Sararas Barbara Nemoyleib Evan Wood Mario Buszynski Bernie Hermesen Brian Smith Wendy Wright Andrea Gabor Patrick Moyle Gregory Dick Paula Dill Gerald Murphy Frank Lewinberg Wendy Nott Richard Kilstrom Christopher Walker Christopher Gates Victoria McCulloch W. Andrew Hill Peter Neice Lynn Morrow John Stadtlander Paul Eagles Greg Romanick John Perry David Hardy Paul Johnston Antti Kotilainen Charles Middleton Ian Veitch Brian Moss Nestor Chornobay Anna Czajkowski Lynne Gough Linda Lapointe Bruce MacLean Vladimir Matus Paul Smithson Howard Snodgrass Richard Zelinka Victor Lind David Amborski Mary Kim Cichocki-Beaudry E. Fothergill Antoinette Paolasini John Rodey F. Harry Cummings Robert Dragicevic Thomas Melymuk Mary Ellen Scanlon Christopher Smith David Gordon Malcolm Hunt Michael Hall James Lethbridge Raymond Simpson Murray Chown Gary Bell Geri Kozorys-Smith Glenn Miller Rob Panzer Ronald Shishido Kevin Tunney Susan Heffernan Thomas Farrell Scott Burns Victor Fong Diane Stevenson Myra Wiener Leo DeLoyde Hugh Gale Joanne Arbour F. Chris Haussmann Andrew Keir Susan Keir Ronald Watkin Jerry Dolcetti Timothy McCabe R. Rodd Keith Vogl James Burr John Austin Keith Lew Brian Hudson Nancy Shoemaker Bryan Tuckey John Uliana George Kapelos William Pearce Lorne Mccool Donald McCullough Donald Morse Thomas Whitelaw Ted Gill Caroline Floroff Drew Semple Raymond David Brock Criger James Uram Donald Wilson Malcolm Boyd James Colbert Brian Goodreid Anne Harris Harold Povilaitis Anthony Sroka Thomas Storey George Balango Beate Bowron Julius Gorys Thomas Ostler Cynthia Rattle Joanne Barnett James Kennedy Steven Rowe Wendy Alexander Gregory Mignon Wayne Simpson Eric Chandler William Pol David Roe W. Brent Clarkson Ian Upjohn John van Nostrand Stephen Alexander Dennis Jacobs James McEwan Colin McGregor Howard Friedman William Hughes Thomas Smart Don Kennedy Barry Wellar Arthur Lee Mitchell Stambler Joseph Phelan John Tennant Victor Cote Lee Anne Doyle Steven Edwards Constance Kilgour Janice Robinson John Lohmus Gillian Mason G.C. Mark Reeve J. Young Barbara McEwan Mark Seasons Ted Halwa John Corbett Pearl Grundland John Stevenson Douglas Darbyson Diana Jardine Steve Miazga Anthony Usher Ruth Ferguson-Aulthouse David Schram Carl Brawley Paul Britton Jeffrey Watson Lorelei Jones Roy McQuillin Ross Cotton Shirley Crockett Janet Grant Alex Herlovitch Catherine Talbot Nancy Farrer Nancy Meloshe Judi Brouse Ronald Keeble Audrey Bennett William Janssen Philip Stewart Peter Tollefsen Peter Langdon David Oikawa Kim Warburton Robert Deyman Allan Rothwell D. Vance Bedore Gail Speirs-White Larry Cavanagh Carla Cavaasin Nancy Frieday Charles Schwenger Robert Van Louwe Marni Cappe Scott Galbraith Jeffrey Celentano Mitchell Cohen J. Allan Ramsay Glenn Scheels Janet Babcock Margaret French Daniel Paquette Tiziano Zaghi Terry Kelly Richard Miller Edward Salisbury John Wood Hok-Lin Leung Gaetano Paparella Elizabeth Halpenny Connie Nichols Michael Goldberg Susan Seibert Karen Smith Lance Thurston Diana Dewar Janice Given Randall Eadie Kelvin Kwan Mary Hall Laurie Mcpherson Lauren Millier Claudio Brutto William Mann Regan Hutcheson Mel Iovio Beverley Jensen Gary King Alan Theobald Arto Keklikian Gerald Piszrowski Mary Purcell Richard Brady Daniel Leeming Carol Healy Paul Baskcomb Anne Helliker Helen Lepek Pamela Kraft Allan Windrem Stephen Fagyas Michael Larkin Ronnald Palmer Grace Strachan Wayne Caldwell Paul Mondell Reginald Nalezty Catherine Spears Silvino Speranza Ken Forgeron Thomas Hodgins James Baird Paul Belton Kenneth Petersen Ronald Pushchak Donald Campbell Eric Hodgins Glen Schnarr Joseph Springer Ingrid Sulz-Mcdowell Kenneth Chan Kevin Curtis Dianne Damman Michael Gagnon Donald Kaufman James Mars David Waters Deborah Wylie Alicia Bulwik R. Carl Cannon Christopher Corosky Scott Dingwall Keith Extance Meric Gertler Alina Kelly Brian Mccomb Nimrod Salamon Robert Stevenato M. Scott Manning George Vadeboncoeur

# 25 YEARS

ONTARIO PROFESSIONAL PLANNERS INSTITUTE  
 INSTITUT DES PLANIFICATEURS PROFESSIONNELS DE L'ONTARIO

# Thank You to OPPI's 2011 Volunteers

## MEMBERSHIP

Charles Lanktree  
David McKay  
Marc Magierowicz  
Mark Kluge  
Randy Pickering  
Stephen Evans

## CAROLINIAN CANADA LIAISON

Scott Peck

## DISTRICT MEMBERSHIP SUBCOMMITTEES

Alan Drozd  
Brian Treble  
Daniele Cudizio  
Darryl Lyons  
David McKay  
Lorraine Huinink  
Mark Kluge  
Michael Larkin

### Eastern District

Amr Elleithy  
Anthony Sroka  
Marc Magierowicz

### Northern District

Dale Ashbee  
Glenn Tunnock  
Randy Pickering

### Southwest District

Brian Hillman  
Bruce Curtis  
Larry Silani  
Paul Puopolo  
Stephen Evans  
William Pol

## NOMINATING

Andrea Bourrie  
Andria Leigh  
Cyndi Rottenberg-Walker  
George McKibbin  
Jeff Port  
Jennifer Passy  
Nancy Pasato  
Ron Clarke

## OPPI Scrutineers

Emma West  
Thomas Rees

## PROFESSIONAL PRACTICE & DEVELOPMENT

Harry Shnyder  
Leigh McGrath  
Marilyn Radman  
Peter J. Smith  
Stephen Alexander  
Stephen Gaunt  
Terri Donia  
Thora Cartledge

## EXAMINERS - EXAM A

Adrian Litavski  
Alan Drozd  
Amanda Kutler  
Andrew Ritchie  
Andria Leigh  
Anthony Sroka  
Barbara Jeffrey  
Barbara Kalivas  
Beate Bowron  
Brandi Clement  
Brian Treble  
Bruce Curtis  
Bruce Singbush  
Carlo Bonanni  
Cathlyn Kaufman  
Charlotte O'Hara-Griffin  
Christopher Tyrrell

## PROFESSIONAL PRACTICE ADVISORY GROUP

Ann Joyner  
Diana Jardine  
Judy Pihach  
Marilyn Radman  
Martin Rendl  
Michael Ras  
Randy Pickering  
Ron Keeble  
Scott Thurlow  
Stirling Todd  
Uzo Rossouw

## MEMBERSHIP OUTREACH

Chris Wicke  
Christine Furtado  
Darryl Bird  
Karen Beauchamp  
Kay Grant  
Kristen Barisdale  
Krystin Rennie  
Lorelei Jones  
Pam Whyte

A Special Thank You to our  
WORLD TOWN PLANNING DAY  
Volunteers

## RECOGNITION

Colleen Sauriol  
David Aston  
David Stinson  
Diana Rusnov  
Eldon Theodore  
Kris Longston  
Sean Kenney

### Awards Jury Panel - OPPI

Adrian Litavski  
Beverley Hillier  
Brenda Khes  
Cheryl Shindruk  
Matt Pearson  
Michael Boughton  
Mike Sullivan  
Rob Dowler  
Ruth Coursey  
Sandeep Agrawal

### Awards Jury Panel - External

Amber Stuart  
Dr. Charles Gardner  
John McHugh  
Kevin Stolarick  
Paul Ferris

## D. Vance Bedore

Dan Napier  
Danny Page  
Darryl Lyons  
David McKay  
Dhaneshwar Neermul  
Diane Childs  
Dwayne Evans  
George Vadeboncoeur  
Glenn Wellings  
H. Louise Sweet-Lindsay  
Heather Jablonski  
Hugh Handy  
Janice Emeneau  
Jeffrey Lederer  
Jennifer Ball  
John Ariens  
John Fleming

## DISCIPLINE

Alex Herlovitch  
Barbara Wiens  
Brian Bridgeman  
Cathie Best  
Cathy Saunders  
Dianne Damman  
Larry Silani  
Michel Caron  
Paul Chronis  
Peter Cheatley  
Peter Hungerford  
Anthony Sroka

## COUNCIL MEMBERS

Bob Short  
Charles Lanktree  
Christine Furtado  
David Oikawa  
Diana Rusnov  
Donald McConnell  
Drew Semple  
Marilyn Radman  
Mary Lou Tanner  
Pam Whyte  
Robert Armstrong  
Rory Baksh  
Rosalind Minaji  
Steven Jefferson  
Sue Cumming

## POLICY DEVELOPMENT

Drew Semple  
Forbes Symon  
Heather Sadler  
Kira Dolch  
Leslie McEachern  
Patrick Kennedy  
Valerie Cranmer  
William Pol

## Working Groups

Jason Ferrigan  
Karen Hammond  
Lesley Pavan  
Melanie Hare  
Nick Poulos  
Scott Tousaw  
Steve Rowe

## EASTERN DISTRICT EXECUTIVE

Bliss Edwards  
Charles Lanktree  
Chris Wicke  
Colleen Sauriol  
Forbes Symon  
Katie Morphet  
Kris Nelson  
Lisa Dalla Rosa  
Rory Baksh  
Stephen Alexander  
Tristan Johnson

John Uliana  
Jonathan Hack  
Karen Crouse  
Kathy Brislin  
Kennedy Self  
Kevin Curtis  
Kevin Heritage  
Learie Miller  
Lynn Bowering  
Malcolm Boyd  
Marc Magierowicz  
Mel Iovio  
Michael Hannay  
Michael Larkin  
Michael Sullivan  
Nathan Westendorp  
Nick McDonald  
Pamela Sweet

## SOUTHWEST DISTRICT EXECUTIVE

Brooke Astles  
Harry Shnyder  
Jaclyn Mercer  
Jeff Leunissen  
Jeff Medeiros  
Kristen Barisdale  
Matt Quick  
Maureen Zunti  
Mike Tomazincic  
Paul Hicks  
Stephen Evans  
Steven Jefferson  
William Pol

## 2011 CONFERENCE

Ann Tremblay  
Dennis Jacobs  
Mary Gracie  
Nancy Meloshe  
Rory Baksh  
Stephen Willis

## STUDENT LIAISON

Abby Besharah  
Brad Bradford  
Brooke Astles  
Charissa Jattan  
Christine Furtado  
Daniel Woolfson  
Erin Senior  
Jaclyn Mercer  
Jeff Medeiros  
Jesse Auspitz  
Kris Nelson  
Marcus Bowman  
Matt Quick  
Nicholas Gallant  
Pam Whyte  
Sean Stewart  
Tristan Johnson

## OAK RIDGES DISTRICT EXECUTIVE

Anne Helliker  
Bob Short  
Lorelei Jones  
Mila Yeung  
Stephen Gaunt  
Valerie Cranmer  
  
Program Committee Members  
Candice Lee  
Rosa D'Amico

## WESTERN LAKE ONTARIO DISTRICT EXECUTIVE

Alissa Mahood  
Christine Newbold  
Damian Szybalski  
Joe Muto  
Kay Grant  
Kira Dolch  
Margaret Charles  
Rosalind Minaji  
Sean Kenney  
Terri Donia

## EXAM A WORKING GROUP

Andrea Bourrie  
Brian Treble  
Bruce Curtis  
Bruce Singbush

## LAKELAND DISTRICT EXECUTIVE

Brandi Clement  
David Stinson  
Heather Sadler  
Krystin Rennie  
Marie Leroux  
Nancy Farrer  
Peter J. Smith  
Robert Armstrong

## NORTHERN DISTRICT EXECUTIVE

Donald McConnell  
Karen Beauchamp  
Kris Longston  
Leslie McEachern  
Paul Baskcomb  
Randy Pickering  
Thora Cartledge

## TORONTO DISTRICT EXECUTIVE

Abby Besharah  
Charissa Jattan  
Christina Addoriso  
Christine Furtado  
Daniel Woolfson  
Darryl Bird  
David Oikawa  
Diana Mercier  
Eldon Theodore  
Erin Senior  
Jesse Auspitz  
Kendra FitzRandolph  
Leigh McGrath  
Marcus Bowman  
Nicholas Gallant  
Patrick Kennedy  
Sean Stuart

## OPPI JOURNAL

Alex Taranu  
Alissa Mahood  
Anne McIlroy  
Beate Bowron  
Benjamin Puzanov  
Carla Guerrero  
Damian Szybalski  
David Aston  
Dennis Kar  
Eric Gillespie  
Jason Thorne  
John Farrow  
Marcia Wallace  
Michael Manett  
Michael Seaman  
Nancy Farrer  
Noel Bates  
Rosa D'Amico  
Steve Rowe  
Wendy Kaufman

## APA LIAISON REPRESENTATIVE

Leigh Whyte

Charles Lanktree  
Darryl Lyons  
Heather Robertson  
Paul Stagl  
Ron Keeble

## EXAMINERS - EXAM B

Andria Leigh  
Barbara Dembek  
Cheryl Shindruk  
Heather Sadler  
Jeffrey Lederer  
Mark Dorfman  
Mary Gracie  
Michael Hannay  
Rossalyn Workman  
William Rychliwsky

# Message to Members



Susan Cumming, MCIP, RPP  
President 2009-2011

I was first elected to OPPI Council in 2004 and this fall will see the end of my term as OPPI's 13th President. Over the last seven years, I have had the enormous privilege to work alongside many of you to advance the planning profession in this wonderful Province. Together we have raised our public profile through recognition of our efforts to create Healthy Communities, we have both advocated for and responded to policy at the Provincial Level that is reshaping our communities and addressing global issues – in rural, small towns and cities and in larger urban areas.

OPPI Council and Staff over these years has been steadfast in its commitment to renewing our infrastructure – updating our communication vehicles, membership process, professional learning opportunities, student and university research and outreach links, to cite a few. The transition to seven districts has created more opportunities for the profession to take a part in learning and networking closer to home and through their workplace.

The commitment of the planning profession in Ontario to raising standards is extraordinary. As a profession, we are more credible with the public, adjudicators, decision-makers, professional colleagues in other disciplines, and within our own profession when we choose to set higher standards and hold ourselves to those higher standards.

Planning has evolved as a rigorous and respected professional discipline that interacts with other self-regulated professions. The impact of recommendations and decisions made by planning practitioners has far-reaching implications for the health and well-being of citizens that can be felt for decades. Professional planners are recognized experts on certain matters within a defined scope of work.

OPPI today consists of 3500 professional planners. Each member holds credentials worthy of recognition and respect. As we look to the future, it is time in my view to take our place among other regulated professions – Engineers, Architects, Foresters – by seeking stronger legislation to ensure that the significant role played by the planning profession in society protects the public interest. We are ready! We have a well-defined code of practice, discipline process, and new national standards, all of which demonstrate the Profession's conviction that the public interest is paramount and that universal standards of accountability are important.

*In this my last message to you as the President of OPPI, I would like to share with you what I believe are the fundamental elements necessary for our continued advancement as Ontario's voice of Professional Planners.*

*First and foremost we must continue to hold true to the values and beliefs of our profession;*

*We need to continue to advocate for public policy that will create healthy communities;*

*We need to build bridges within our communities, with the public, stakeholders, and with decision-makers;*

*We need to continue to advance our high standards, our learning and mentoring of new members;*

*We need to forge partnerships, new and old, with other like-minded professions to create the Ontario that will serve our children and grandchildren well.*

*Finally, I share with you that I believe that it is time for this Profession to take its place among other regulated professions in Ontario Society.*

It has been an honour to serve as OPPI President. I will forever be grateful for the guidance, commitment and grace of Council, Staff and Volunteers.

[www.ontarioplanners.on.ca](http://www.ontarioplanners.on.ca)

## OPPI Council Members 2010-11

Susan Cumming MCIP, RPP  
President

Mary Lou Tanner MCIP, RPP  
President-Elect and CIP Representative

Drew Semple MCIP, RPP  
Director, Policy Development

Diana Rusnov MCIP, RPP  
Director, Recognition

Charles Lanktree MCIP, RPP  
Director, Membership Services

Marilyn Radman MCIP, RPP  
Director, Professional Practice & Development

Pamela Whyte MCIP, RPP  
Director, Membership Outreach

David Oikawa MCIP, RPP  
Toronto District Representative

Donald McConnell MCIP, RPP  
Northern District Representative

Steven Jefferson MCIP, RPP  
Southwest District Representative/  
OPPI Secretary-Treasurer

Rory Baksh MCIP, RPP  
Eastern District Representative

Rosalind Minaji MCIP, RPP  
Western Lake Ontario District Representative

Robert Armstrong MCIP, RPP  
Lakeland District Representative

Robert Short MCIP, RPP  
Oak Ridges District Representative

Daniel Woolfson/Christine Furtado  
Student Delegates

## Staff

Mary Ann Rangam  
Executive Director

Robert Fraser  
Director, Finance & Administration

Loretta Ryan MCIP, RPP  
Director, Public Affairs

Brian Brophrey  
Registrar & Director, Professional Standards

Denis Duquet  
Membership Coordinator

Maria Go  
Administrative Coordinator

Vicki Alton  
Executive Assistant

# Beyond 2010

## Focus and Outcomes for the Planning

### 2011 Key Strategies Underway

As the voice of the Planning Profession, OPPI has a number of key strategies now underway in 2011:

#### **Leads and supports members to plan healthy communities**

Extending the scope and reach of the Healthy Communities Initiative, OPPI released two Calls to Action – “Planning for Food Systems in Ontario” and “Healthy Communities and Planning for a Sustainable Greater Toronto Area.”

Supporting planning excellence through government policy, OPPI commented on key government documents – proposed changes to the Municipal Class Environmental Assessment Environmental Bill of Rights; proposed Amendment 1 Growth Plan for the Greater Golden Horseshoe; draft update of Ontario’s Transit-Supportive Guidelines; and the proposed updated Environmental Noise Guideline. Providing leadership on behalf of the profession, OPPI collaborated with the province on the Review of the Provincial Policy Statement.

OPPI extends networks and furthers knowledge exchange among planning and other related professionals by participating in multi-stakeholder groups. Two recent examples: working with the Ontario Public Health Association to further understanding and build strategic alliances between planners and health care professionals; partnering with diverse stakeholders to raise awareness of new *Planning Act* tools.

Increasing awareness of the impact of planning on fostering healthy communities, OPPI has conveyed key messages to government and stakeholder organizations – Ministry of Health Promotion, Ontario Municipal Board, Ontario Public Health Association, Association of Local Public Health agencies and Heart and Stroke Foundation of Ontario.

#### **Acts as a planning resource and centre of excellence**

Fostering best planning practices with a focus on healthy communities, OPPI hosts District events, builds networks and engages a broad range of stakeholders across the province. As part of its 25th anniversary, OPPI hosted a celebratory conference in Ottawa with speakers and delegates challenged to tackle the biggest issues to planning and the profession.

Continuously improving its service to members and other key stakeholders, OPPI undertook a comprehensive review and audit of its communication practices and products to guide and enhance future methods and tactics.

Promoting the research and work by students and faculty at Ontario’s six planning schools, OPPI profiled the schools in the July/August issue of the *Ontario Planning Journal*.

#### **Develops and maintains professional standards in the interest of the Ontario public**

OPPI continues to develop and implement new professional standards through the Planning for the Future initiative; culminating in a membership vote – both nationally and by affiliate – enabling OPPI to implement the new membership standards, criteria and process. As part of the new membership process, OPPI has prepared a written professional practice exam for implementation in 2012.

Furthering OPPI’s Continuous Professional Learning Program, OPPI will seek members’ approval to implement a mandatory CPL requirement, and undertake a comprehensive review of the program and its courses. In tandem with the association’s other initiatives OPPI has developed content for a new online Ethics and Professionalism Course.

Exploring the feasibility of regulating the planning profession through provincial legislation, OPPI will continue the dialogue with members, stakeholders and government. Meanwhile, OPPI will continue to monitor regulations, policies and procedures that impact the ethical and professional practice of planners.

# Profession in Ontario

## VISION

Beyond 2010 . . . OPPI has a VISION of its role in the advancement of communities and the profession.

The Ontario Professional Planners Institute:

Planning healthy communities through vision and leadership.

## MISSION

Beyond 2010 . . . OPPI has a MISSION of the image that it seeks to project with members and key stakeholders.

The Ontario Professional Planners Institute is the voice of the planning profession:

- Leads and supports members to plan healthy communities.
- Acts as a resource and centre of excellence for planning.
- Develops and maintains professional standards in the interest of the public of Ontario.

## GOALS

Beyond 2010 . . . OPPI has established GOALS to realize its willed future.

To achieve its vision and mission OPPI will:

1. Engage and recognize members and stakeholders.
2. Be the voice of planners to shape planning policy and achieve healthy communities.
3. Use standards, tools, and legislation to strengthen the planning profession.
4. Grow the planning profession by continuing to attract the brightest and the best.
5. Promote scientific interest and research in planning.
6. Provide strong governance and management leadership.

### ONTARIO PROFESSIONAL PLANNERS INSTITUTE

# Audited Financial Statements

FOR THE YEAR ENDED DECEMBER 31, 2010

Our auditors (Kriens~LaRose, LLP Chartered Accountants) have conducted our annual audit in accordance with Canadian generally accepted auditing standards. An audited consolidated financial statement and two graphic representations of revenues and expenses follow. OPPI Council approved the Audited Financial Statements ending December 31, 2010 at its March 2011 Council meeting. A complete copy is available by contacting the OPPI office.

The 2010 Business Plan was prepared and approved by OPPI Council. The year ending December 31, 2010 reflects an excess of revenues over expenses in the amount of \$84,391.

Operations \$96,342  
Scholarship Fund \$393

Capital Fund \$10,000  
Strategic Fund (\$22,344)

### ONTARIO PROFESSIONAL PLANNERS INSTITUTE

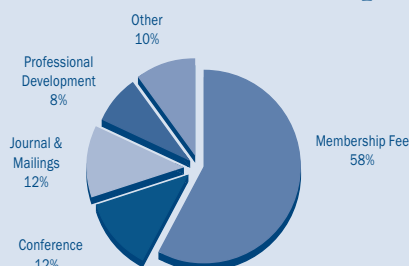
## SUMMARIZED FINANCIAL INFORMATION

FOR THE YEAR ENDED DECEMBER 31, 2010

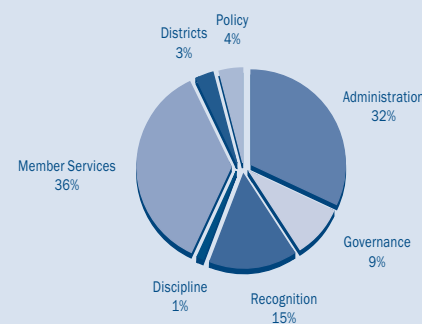
	2010 \$	2009 \$
<b>CURRENT ASSETS</b>	<b>1,037,075</b>	<b>814,664</b>
EQUIPMENT	379,725	327,750
	<u>1,416,800</u>	<u>1,142,414</u>
<b>CURRENT LIABILITIES</b>	<b>958,028</b>	<b>768,033</b>
SCHOLARSHIP FUNDS	75,416	75,023
UNRESTRICTED NET ASSETS	(139,918)	(184,285)
INVESTED IN EQUIPMENT	379,725	327,750
CAPITAL RESERVE FUND	84,979	74,979
STRATEGIC FUND	58,570	80,914
	<u>1,416,800</u>	<u>1,142,414</u>
<b>REVENUES</b>		
Membership Fees	895,749	830,600
Conference	—	388,686
Journal and Mailings	191,542	172,168
Professional Development	125,633	150,098
Other	158,361	137,947
Symposium	185,659	—
	<u>1,556,944</u>	<u>1,679,499</u>
<b>EXPENSES</b>		
Council and Committees	576,648	551,148
Conference	—	302,400
Office	304,533	311,196
General Administration	168,995	170,066
Communications	103,331	112,073
Professional Development	85,006	98,252
Other	91,835	108,001
Symposium	142,205	—
	<u>1,472,553</u>	<u>1,653,136</u>
<b>EXCESS OF REVENUES OVER EXPENSES FOR THE YEAR</b>	<b>84,391</b>	<b>23,363</b>

A copy of the Financial Statement can be obtained by contacting the OPPI office.

## 2010 Revenues & Expenses



Membership Fee	\$	895,749
Conference/Symposium	\$	185,659
Journal & Mailings	\$	191,542
Professional Development	\$	125,633
Other	\$	158,361
<b>Total Revenues</b>	<b>\$</b>	<b>1,556,944</b>



Membership Services	\$	528,240
Administration	\$	473,528
Recognition	\$	213,011
Governance	\$	134,959
Policy	\$	59,169
Districts	\$	47,565
Discipline	\$	16,081
<b>Total Expenses</b>	<b>\$</b>	<b>1,472,553</b>

# 2011 Annual General Meeting



Ontario Professional Planners Institute

## AGENDA

2011 ANNUAL GENERAL MEETING

Ottawa Convention Centre

Ottawa, Ontario

Friday, October 14, 2011 – 8:15 a.m.

1. **Call to Order and Opening Remarks**
2. **Approval of Agenda**
3. **Approval of AGM Minutes of October 29, 2010**
4. **Reports**
  - 4.1 **Treasurer's Report**  
Auditor's Report for fiscal year ending December 31, 2010
  - 4.2 **President's Report**  
Beyond 2010 Strategic Plan – accomplishments 2011  
Results of Mail Ballot - By-law Changes
  - 4.3 **Questions & Comments**
5. **Items for Membership Consideration**
  - 5.1 **Appointment of Auditor**  
*Recommended motion:*  
That the firm Kriens~LaRose, Chartered Accountants be appointed as the Auditor to audit OPPI's financial records for the fiscal year ending 2011.
  - 5.2 **Approval of Actions**  
*Recommended motion:*  
That the membership of the Institute approve actions taken by Council during 2010/2011.
6. **New Business**
7. **Election Results and Introduction of 2011/12 Council**
8. **Acknowledgements**
9. **Adjournment**

# 2010 ANNUAL GENERAL MEETING MINUTES

## ONTARIO PROFESSIONAL PLANNERS INSTITUTE

October 29, 2010 8:00 a.m. Delta Guelph Hotel & Conference Centre, Guelph, Ontario

ONTARIO PLANNERS: VISION • LEADERSHIP • GREAT COMMUNITIES

# Minutes

### 1. Call to Order and Opening Remarks

President Susan Cumming called the meeting to order at 8:00 a.m., with a quorum present. OPPI Council, staff, and Council members were introduced.

### 2. Approval of Agenda

The meeting notice and agenda was sent to all members in accordance with the OPPI General By-law. A call for new business was requested, and there being none, the agenda was approved as circulated.

*Moved that the agenda as presented be approved. Carried*

### 3. Approval of AGM Minutes of October 1, 2009

There were no changes or corrections to the minutes and they were accepted as presented.

### 4. Reports

#### 4.1 Planning for the Future Report

Dana Anderson, Director Membership Services reported on the Planning for the Future Initiative (PFF). She noted that information on the initiative could be found on both the CIP and OPPI website, member e-newsletter, and the Ontario Planning Journal. Both District and workplace PFF information sessions have been held across Ontario and a webinar is scheduled for November 19th that will provide members with information on this landmark initiative. She reminded members that they will be asked to vote on this major national initiative by the Canadian Institute of Planners. If there is support for the initiative, OPPI will hold its own vote to amend the necessary By-laws to allow for implementation. Voting is scheduled to take place early in 2011.

#### 4.2 Treasurer's Report

Steven Jefferson presented the Treasurer's report, including the financial statement for the Fiscal year ending December 31, 2009. He announced OPPI Council's decision that the fiscal year 2011 renewal fee for OPPI will increase by 4.9% for Full, Provisional, Public Associate, Retired and Non-Practising members. There will be no change to the OPPI Student member fee. The increase is required to support the continuance of OPPI's operating obligations and costs.

#### 4.3 President's Report

S. Cumming provided the President's Report highlighting OPPI's key accomplishments and asked members to take note of the Annual Report provided in their Symposium folder. Guided by the vision and goals of the Strategic Plan, she spoke about several key initiatives that will continue into 2011; namely initiatives such as Planning for the Future, supporting members to plan healthy communities, and continuing to advance our professional standards in the interest of the public of Ontario. She made special note of the 25th anniversary of OPPI in 2011 and events that will profile planners and the profession. She thanked volunteers, staff and members for their contribution in creating a strong vibrant organization.

All reports will be placed on file at the office of the Institute. Highlights of the reports will appear in the year-end report in the November/December issue of the Journal and will be posted on the OPPI web site.

### 4.4 Questions and Comments

Questions were addressed, specific to the Planning for the Future initiative.

### 5. Items for Membership Consideration

#### 5.1 Appointment of Auditor

*Moved that the firm Kriens-LaRose, Chartered Accountants be appointed as the Auditor to audit OPPI's financial records for the fiscal year ending 2010. Carried.*

#### 5.2 Approval of Actions

*Moved that the membership of the Institute approve of the actions of Council taken during 2009-2010. Carried.*

### 6. New Business

There was no new business.

### 7. Election Results and Introduction of Council for 2010-2011

S. Cumming thanked the Nominating Committee, chaired by Nancy Pasato, for its work. She acknowledged and thanked all of the members who stood for election.

#### The 2010-2011 Council is as follows:

President	Susan Cumming
President-Elect	Mary Lou Tanner
Northern District Rep	Donald McConnell
Eastern District Rep	Rory Baksh
Southwest District Rep	Steven Jefferson
Toronto District Rep	David Oikawa
Western Lake Ontario District Rep	Rosalind Minaji
Oak Ridges District Rep	Robert Short
Lakeland District Rep	Robert Armstrong
Student Delegate	Daniel Woolfson
Director, Membership Services	Charles Lanktree
Director, Membership Outreach	Pamela Whyte
Director, Professional Practice & Development	Marilyn Radman
Director, Recognition	Diana Rusnov
Director, Policy Development	Drew Semple

### 8. Acknowledgements

S. Cumming thanked all OPPI members, Council, volunteers and staff for their work and support throughout the year. Outgoing Council members were acknowledged; Dana Anderson, Director Membership Services, George McKibbin, Director, Policy Development, Cathy Saunders, Director Recognition, Carlos Salazar, Oak Ridges District Representative, Adam Zendel, Student Delegate. A gift of acknowledgement and appreciation was presented to each outgoing Council member.

### 9. Adjournment

S. Cumming thanked all members for attending the AGM, reminding them of the next OPPI Conference on October 12-14, 2011 in Ottawa Ontario. *She called for a motion to adjourn the meeting. The meeting was adjourned at 0900 hours.*



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